

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 29, 2022

REGISTRATION NO: 27819
BONDS ISSUED BY: Purdy R-II School District
AMOUNT OF ISSUE: \$575,000.00 (Series 2022B) COUNTY: Barry
(a portion of \$3,000,000 authorized)
DATE OF ISSUE: September 02, 2022 MONTH OF MATURITY: September
PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, renovating, furnishing and equipping new and existing school facilities, including but not limited to; (1) constructing and renovating secured entryways and security upgrades at the Elementary School, High School and Central Office; (2) renovating the school cafeteria and kitchen; (3) renovating/updating select High School classrooms; and (4) constructing an operations/transportation facility.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.50000%	\$575,000.00	09/01/2042

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to the Stated Maturity thereof on September 1, 2032, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$625,122.75

INTEREST RATE: 4.81616%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$34,776,933.51

INDEBTEDNESS: (Including this issue) \$5,102,253.50

NOTICE OF ELECTION: Published in the Cassville Democrat newspaper on March 23 and 30, 2022; published in The Monett Times newspaper on March 23 and 30, 2022.

DATE OF ELECTION: April 05, 2022

ELECTION RESULTS: Yes - 238 No - 55

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable